

# Technical Analyzer

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## Intraday

### ประเด็นสำคัญ

ตลาดหุ้นเอเชียในช่วงครึ่งเช้าอยู่ในแดนบวก ยกเว้นตลาดหุ้นจีนที่ปรับตัวลงเล็กน้อย เนื่องจากมีเม็ดเงินลงทุนบางส่วนย้ายไปลงทุนในตลาดพันธบัตรจีน ส่งผลให้อัตราผลตอบแทนพันธบัตรของจีนร่วงลงแตะระดับ 2.25% ต่ำสุดเป็นประวัติการณ์ เทียบกับช่วงต้นปีที่ระดับ 2.6% ในขณะที่ตลาดหุ้นในภูมิภาครวมไทยไ้แรงหนุนจากข้อมูลเศรษฐกิจสหรัฐฯ ที่ชะลอตัวลง เช่น ดัชนีภาคบริการ ISM เดือน มิ.ย. ที่ลดลงต่ำสุดในรอบ 4 ปี ข้อมูลการจ้างงานภาคเอกชนเดือนมิ.ย. ที่ต่ำกว่าตลาดคาด รวมทั้งจำนวนผู้ขอรับสวัสดิการว่างงานรายสัปดาห์ที่เพิ่มขึ้นมากกว่าตลาดคาด ทำให้ดอลลาร์อ่อนค่า และอัตราผลตอบแทนพันธบัตรรัฐบาลสหรัฐฯ อายุ 10 ปีร่วงลง

ตลาดหุ้นไทยบ่ายนี้ คาดว่า แกว่งในแดนบวก แรงหนุนจากนักลงทุนต่างชาติเริ่มทยอยปิดสถานะ short ใน S50U24 และเริ่มที่จะ cover short ในหุ้นบางกลุ่ม เช่น แบงก์ ค้าปลีก ส่วนหนึ่งมาจากปัจจัยการคาดการณ์ของนักลงทุนที่คาดว่าเฟดจะเริ่มปรับลดอัตราดอกเบี้ยลง 1 ครั้งในเดือนก.ย. คล้าย ๆ กับที่ซีบีซีน่าร่องปรับลดอัตราดอกเบี้ยไปแล้วในเดือนมิ.ย. ที่ผ่านมา หุ้นไทยมีแรงซื้อกลุ่มแบงก์ การเงิน โรงไฟฟ้า และค้าปลีก

### การวิเคราะห์ทางเทคนิค

SET Index พื้นตัว สั้น ๆ ไม่ต่ำกว่าแนวรับแถว ๆ 1,300 จุด แนะนำซื้อเพื่อหวังผลดีกลับได้แถว ๆ 1,310 จุด หุ้นที่แนะนำ SAWAD, MTC



### การวิเคราะห์ทางเทคนิค

สั้น ๆ ดีกลับไม่ข้ามแถว ๆ 810 จุด คาดว่าน่าจะอ่อนตัวลงไปตั้งหลักแถว ๆ 798 จุด

### กลยุทธ์การลงทุน

แนะนำ trading ในกรอบระหว่าง 810-798 จุด รับรู้กำไร



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- Trading Buy:** Share price may exceed 15% over the next 3 months, however longer-term outlook remains uncertain
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